

Ashish Karodia

M.Com., L.L.B., F.C.S.

Company Secretary

208, Trade House,

14/3, South Tukoganj,

Indore (M.P.)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | | |
|--|---|---|
| 1. For Quarter Ended | : | JUNE 30TH, 2016 |
| 2. ISIN | : | INE899L01022 |
| 3. Face value of shares (Paid up) | : | Re. 1/- each |
| 4. Name of the Company | : | Ujaas Energy Limited (Formerly known as M And B Switchgears Ltd.) |
| 5. Registered Office Address | : | Survey No. 211/1, Opp. Sector C & Metalman, Sanwer Road, Industrial Area, Indore- 452015, Madhya Pradesh. |
| 6. Correspondence Address | : | Ujaas Energy Limited
701-A, NRK Business Park, Vijay Nagar Square, Indore 452010 |
| 7. Telephone & Fax Nos. | : | 0731-4715300 (Tel.),
0731-4715344 (Fax) |
| 8. Email Address | : | cs@ujaas.com |
| 9. Name of the Stock Exchanges where the Company's securities are listed | : | Bombay Stock Exchange & National Stock Exchange India Ltd. |
| 10. Issued Capital | : | 20,00,00,000 Equity Shares of Re.1 each. |
| 11. Listed Capital (Exchange- wise).
(As per Company records)
mentioned Stock exchanges. | : | Entire issued Share Capital of the Company is listed at the above |
| 12. Held in dematerialized form in CDSL | : | 80059451 |
| 13. Held in dematerialized form in NSDL | : | 119190429 |

(2)

(Contd. 2)

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C. P. No. 6375



(2)

14. Physical : 750120 Equity Shares of Re. 1 each.
15. Total No. of shares (12+13+14) : 20,00,00,000 Equity Shares of Re.1 each.
16. Reasons for difference if any, between : Nil
(10 & 11), (10&15), (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-----	-----	-----	N.A.	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : Yes
If not, updated up to which date
19. Reference of previous quarter with regard to excess : Not Applicable
dematerialised shares, if any.
20. Has the Company resolved the matter mentioned in point: Not Applicable
No. 19 above in current quarter, if not, reason why!
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. demat requests	No of requests	No. of shares	Reasons for delay
<u>Confirmed after 21 days</u>	N.A	N.A	N.A
<u>Pending for more than 21 days</u>	N.A	N.A	N.A

22. Name, Address, Telephone & Fax No. of the : Ms. Shilpi Singh
Compliance Officer of the Company.
701-A, NRK Business Park, Vijay
Nagar Square, Indore 452010
Phone: +91-731-4715330
Fax: +91-731-4715344

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