

**Ashish Karodia**

M.Com., L.L.B., F.C.S.

**Company Secretary**

205, Trade House,  
14/3, South Tukoganj,  
Indore (M.P.)

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- |  |   |   |
|--|---|---|
| 1. For Quarter Ended   | : | MARCH 31 <sup>st</sup> , 2017   |
| 2. ISIN  | : | INE899L01022  |
| 3. Face value of shares (Paid up)  | : | Re. 1/- each  |
| 4. Name of the Company   | : | <b>Ujaas Energy Limited</b>   |
| 5. Registered Office Address   | : | Survey No. 211/1, Opp. Sector C &<br>Metalman, Sanwer Road, Industrial Area, Indore-<br>452015, Madhya Pradesh. |
| 6. Correspondence Address  | : | <b>Ujaas Energy Limited</b><br>701-A, NRK Business Park, Vijay Nagar Square,<br>Indore 452010                   |
| 7. Telephone & Fax Nos.  | : | 0731-4715300 (Tel.),<br>0731-4715344 (Fax)  |
| 8. Email Address   | : | <u><a href="mailto:cs@ujaas.com">cs@ujaas.com</a></u>   |
| 9. Name of the Stock Exchanges where the Company's securities are listed | : | Bombay Stock Exchange & National Stock<br>Exchange India Ltd  |
| 10. Issued Capital   | : | 20,00,00,000 Equity Shares of Re.1 each.  |
| 11. Listed Capital (Exchange-wise) (As per Company records)              | : | Entire issued Share Capital of the Company<br>listed at the above-mentioned stock exchanges                     |
| 12. Held in dematerialized form in CDSL                                  | : | 82203029  |
| 13. Held in dematerialized form in NSDL                                  | : | 117796851   |
| 14. Physical   | : | 120 equity shares of Re. 1/-each  |



(Contd. 2)

(2)

15. Total No. of shares (12+13+14) : 20,00,00,000 Equity Shares of Re.1 each.
16. Reasons for difference if any, between (10 & 11), (10&12), (11&15) : Nil

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
			N.A.			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : Yes  
If not, updated up to which date
19. Reference of previous quarter with regard to excess dematerialized shares, if any. : Not Applicable
20. Has the Company resolved the matter Mentioned in point no. 19 above in current quarter, if not, reason why? : Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. demat requests	No of requests	No. of shares	Reasons for delay
<u>Confirmed after 21 days</u>	N.A	N.A	N.A
<u>Pending for more than 21 days</u>	N.A	N.A	N.A

22. Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.

Ms. Shilpi Singh  
701-A, NRK Business Park,  
Vijay Nagar Square, Indore  
452010  
Phone: +91-731-4715330  
Fax: +91-731-4715344



(Contd. 3)

(3)

23. Name, Address, Tel. & Fax No.,  
Regn. No. of the certifying CA/CS. : Ashish Karodia  
Company Secretary  
208, Trade House,  
14/3, South Tukoganj,  
Indore, MP  
Cell No: 98261 - 14533

24. Appointment of common agency  
for Share Registry Work, if yes : Bigshare Services Private Limited  
E-2 and 3, Ansa Industrial Estate,  
Saki-Vihar Road, Sakinaka,  
Andheri (E), Mumbai - 400072,  
Maharashtra, India.

25. Any other detail that the auditor may  
like to provide. (BIFR Company,  
Delisting from SE, Company changed  
its name etc.) : NIL

Place: Indore

Date: 18.04.2017



ASHISH KARODIA

Company Secretary